



Meet Our New Retirement Plan Consultant

June 2020

Lisa K. Brown, VP Retirement Plan Consultant

Lisa K. Brown has over 20 years of experience in the Retirement Services industry providing a wealth of knowledge to help you as a Plan Sponsor navigate areas of compliance and risk when it comes to your Retirement Plan.

Lisa's passion and excitement comes from helping businesses maintain a successful Retirement Plan not only for them but for their employees.

Lisa specializes in Defined Contribution (401k/403b), Defined Benefit Plans (Cash Balance & Traditional), Governmental 457 Plans, ESOP's and Non-qualified Deferred Comp Plans.



DID YOU KNOW?

At Stanley Benefits, we offer a broad range of **Full Turnkey Services and Support** to help you mitigate your risk and make your life easier when it comes to your company sponsored Retirement Plan.

We provide the following services:

- Recordkeeping & Annual Administration
- Actuarial Services
- Trustee/Custody services
- Employee education
- Investment Advisory Fiduciary Services 3(21) and 3(38)
- Limited 3(16) Fiduciary Services
- Qualified Plan Consulting

If you would like more information on [Best Practices for your Retirement Plan](#), please feel free to reach out to Lisa Brown at 336-544-6558 or by email at lbrown@stanleybenefits.com

OUR MISSION

We will make every interaction a positive experience

Sincerely,
The Team at Stanley Benefit Services, Inc.

Contact us to learn about our
HSA, FSA, COBRA and 401(k) Services!

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